

HIGHLIGHTS 2018



Lisea

SUD EUROPE ATLANTIQUE HSL
CONCESSIONAIRE



Railway expertise

Concession holder of the SEA HSL, LISEA offers new opportunities and perspectives by easing mobility and exchanges. Thanks to its expertise in safety and innovation, LISEA is as a high-performance company of the French rail system, playing therefore an integral role in the modernisation of this sector.



Partner for the regions

Through its ability to bring regions closer together, the SEA HSL represents a real opportunity for economic, social, tourist and demographic development for all the regions crossed. Given this strong potential to drive regional momentum, LISEA strives to form close relationships with the local population, elected officials, associations, and local and regional institutions. New opportunities for development and national and European influence for the regions crossed.



Societal commitment

Beyond its contractual obligations, LISEA is committed to the environment and to citizens. Ecological transparency of the line, management of compensatory measures, LISEA Carbone and LISEA Biodiversité Foundations, Sillon Solidaire endowment fund and the Environmental Observatory are the six founding pillars of this commitment to the preservation of the natural heritage, sustainable development and the social inclusion of people in difficulty. They are supplemented by an ambitious corporate policy to promote employees' well-being.

CONCESSION HOLDER OF THE SUD EUROPE ATLANTIQUE HIGH-SPEED LINE

In 2011, LISEA was appointed by SNCF Réseau as the concession operator of the Sud Europe Atlantique High-Speed Line between Tours and Bordeaux (SEA HSL) until 2061.

LISEA, a company whose shareholders are VINCI Concessions (33.4%), la Caisse des Dépôts (25.4%), Meridiam (24.4%) and Ardian (16.8%), became the first private company in France to manage a high-speed infrastructure.

Its role: manage, in complete safety, a public railway infrastructure in an efficient and responsible manner, for the benefit of all its customers, passengers and the regions that it runs through.

Its ambition: be an innovative expert in high-speed rail and contribute to the modernisation of the French rail system.

The Sud Europe Atlantique High-Speed Line has been in service since 2 July 2017.



€7.7BN
investment



50 YEARS
concession



302KM
of high-speed line



83 TRAINS
on average per
day



2H04
Paris-Bordeaux



OVER 20M
annual passengers

AN EFFICIENT INFRASTRUCTURE MANAGER



Priority to safety

LISEA's priority issue, maintaining a high level of safety on the SEA HSL, is based in particular on its Safety Management System. This is based on a management system and a set of risk management processes shared by all the players operating on the line. The system allows rail companies to operate their transport services under the best possible conditions of safety for passengers, employees, transported goods and the environment.

Traffic forecasts exceeded on the Paris-Bordeaux line

After one year of operation, the first assessment of the SEA HSL is evidence of its commercial success. Increase in passenger numbers, both between Paris and Bordeaux and along the entire South-West route, the momentum is strong, with higher than expected passenger traffic. A success story that confirms the general public's interest in this new transportation offer and the relevance of this infrastructure at national level. The Nouvelle-Aquitaine region is becoming even more attractive.

Key figures



+ 3.8M
passengers
over one year
of operation
*vs. 2017



traffic between
Bordeaux and Paris

+10 %

TER traffic in
Nouvelle-Aquitaine
*vs. 2017

Highlights

DECEMBER

LISEA refinances its commercial debt for an amount of €2.2 billion. It also provides the opportunity to remove the €1bn State guarantee and to share the gain on debt refinancing with the group SNCF.

The first interim socio-economic review of the SEA HSL assesses the impacts of the High-Speed Line on the regions it crosses: all the signals are green!

A LINK IN THE CHAIN OF REGIONAL DEVELOPMENT

A strengthened regional network

Bringing the regions closer together and making it easier to travel for the benefit of regional development, in particular by strengthening local interconnectivity: this is a powerful ambition for LISEA. In this respect, priority was given to establishing connections between the existing national rail network and the SEA HSL rather than building new railway stations. This choice made it possible to connect major cities in western France, notably Poitiers, Angoulême and La Rochelle, to the SEA HSL.



A driving force for regional attractiveness

The arrival of high-speed rail makes a major contribution to the attractiveness of the regions crossed and is a driving force for economic development. Creation and establishment of new companies, opening of new markets for existing companies, acceleration of urban and real estate projects, development of business and leisure tourism - opportunities for economic, social, tourist, cultural and demographic growth are multiplying for the Bordeaux Metropolitan Area and the Nouvelle-Aquitaine region.

➔ more info on rapport-activite-lisea-2018.fr

Highlights

JULY

The acoustic measurement campaign is completed after **85 consultation meetings** with the municipalities, **8 public feedback meetings** and **1,600 inhabitants met**.

Key figures

41 STATIONS

served daily

31,424

jobs direct, indirect and induced, generated over the total duration of the project*

*E. Fouquerey

350

local companies involved in the construction



223

protected species

A COMMITTED COMPANY

Compensatory measures

In order to mitigate the impacts of the HSL, LISEA undertook a major environmental compensation programme in the regions crossed by the HSL right from the start of construction. Developed jointly with nature associations and local stakeholders, these measures aim to create, restore and manage natural sites suitable for protected species near the line. An approach by type of environment was selected, pooling the measures over 3,500 ha, revalued to 3,800 ha in 2018 within the scope of the implementation review.

Foundations

LISEA is committed to local projects through its two foundations: LISEA Carbone and LISEA Biodiversité. In continuity with public policies, the LISEA Carbone Foundation contributes to the financing of energy efficiency and greenhouse gas emissions reduction projects. The LISEA Biodiversité Foundation supports projects to preserve and restore the natural heritage put forward by associations and local stakeholders.

Great Place To Work®

Great Place To Work®

Identified by employees, the values of performance, kindness and openness have guided the company's project. For its first participation, lisea was certified a "Great Place To Work®" for 2018-2019 in the category of companies with less than 50 employees. Based on a thorough and independent assessment of managerial practices and employees' working conditions, this certification is based on three key dimensions: trust, pride and friendliness. It rewards a long-term collaborative approach by the company, which places participatory innovation and team spirit at the heart of its practices.

HORIZON 2019

+ Improve

the robustness of the line, in partnership with SNCF Réseau

Support

the opening of the new Thalys service between Brussels and Bordeaux

Promote

the opening up of the French and European rail system to competition through a process of commercial momentum with future operators

→ Continue

digital innovation through LISEApp and SEACLOUD

Initiate

the feasibility study for the creation of a new high-speed rail link between London and Bordeaux

Develop

large-scale reporting on the results of the first review of the SEA HSL Environmental Observatory

Obtain

validation by the State services of all the environmental compensatory measures dossiers submitted

Launch

the 7th request for proposals of the Sillon Solidaire endowment fund on the theme of integration by economic activity and access to training

Join

the 2019 "Great Place to Work®" ranking, and confirm LISEA's certification for the period 2019-2020



STAY CONNECTED!

Find the whole activity report
for download on our website
rapport-activite-lisea-2018.com



-  www.lisea.fr
-  [#LGVSEA](https://www.linkedin.com/company/lisea)
-  [@LGVSEA_LISEA](https://twitter.com/LGVSEA_LISEA)
-  [LGVSEAToursBordeaux](https://www.youtube.com/channel/UC...)